

## Planned Giving at the Sydney Symphony

By including the Sydney Symphony Orchestra in your estate plans, you are helping us to ensure a musical legacy of artistic excellence that will last for generations to come. Leaving a bequest to the Sydney Symphony Orchestra is a testament to your love of the artform and the work which your legacy will enable.

As a member of our Sydney Symphony Bequest Society, you will enjoy opportunities to engage with our work, musicians and staff at concerts, rehearsals and events during the year.

We encourage you to discuss any estate plans with your family, friends and legal adviser. The following wording can assist in including the Sydney Symphony Orchestra in your will. When discussing your gift, please consider giving us the freedom to direct your gift to the area of greatest need.

There are a number of ways in which you can leave a gift in support of our work:

- **A percentage bequest**  
A nominated percentage of your estate, up to 100%
- **A specific bequest**  
A specified dollar amount, or a specific asset such as shares or property
- **A residual bequest**  
A specific balance or percentage of your estate after those specifically named in your Will have been provided for, and all debts and expenses of the estate have been paid.

As a guide, the following wording may be of assistance, though your solicitor will be able to offer more advice and assist you in preparing the document.

*"I give and bequeath, free of all death, probate, estate, succession, capital transfer tax, capital gains tax and other duties [indicate percentage, amount or item] to SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LTD (ABN 70 072 864 067) for crediting to the SYDNEY SYMPHONY ORCHESTRA HOLDINGS PTY LTD DONATIONS ACCOUNT with a preference that it be used for the [general purposes of the company/specify your preferred fund]. I declare that the receipt of the Company Secretary or other authorised officer for the time being of the Company is an absolute discharge to my executor(s).*

For a confidential discussion about how your legacy gift can ensure a lasting musical future, please contact:

**Erin Westhoff**  
Major Gifts Officer  
T: (02) 8215 4674  
E: [erin.westhoff@sydneysymphony.com](mailto:erin.westhoff@sydneysymphony.com)